

300487
123027

2020-100

1.

2

10,000

0.005%

12.50 /

125,000

2.

2020 12 21

3.

214,578,719

214,568,719

2019

1.2019 1 4

<2019

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2.2019 1 24

2019

<2019

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<2019

>

		159	158		415
4.2019	3	12			
		2019			
2019	3	12		12.50 /	158
		415			
	2019	3	25		
5.2019	7	16			
			2019		
2019				2019	
				2019	7 16
	16.35 /		Jean-Marc Vesselle	11	
6.2020	1	20			
				2020	1 20
	19.47 /	2		3	
7.2020	1	24	2019		
				12	12
				2020	1 24
		2019		2019	
				12	
			71		
8.2020	4	28			
2019					
			2		
				1	

2019

1.

2019

2019

2

1

2.

2019

1

12.50

/

3.

XYZH/2020XAAA10015

4.

2020 12 21

	93,610,837	43.63%	-10,000	93,600,837	43.62%
	90,976,837	42.40%		90,976,837	42.40%

	2,634,000	1.23%	-10,000	2,624,000	1.22%
	120,967,882	56.37%		120,967,882	56.38%
	214,578,719	100.00%	-10,000	214,568,719	100.00%

2020 12 21

10,000

29.33 /

P1=

P0+A

k / 1+k

=

29.33-12.50

0.005%

/(1-0.005%)=29.33 /

29.33 /

2020 12 23