



19 B 12

:010-52682888 :010-52682999 :100033

2,175

1

2

1.

3.5

3.5.1

20%

20

3.5.2

1%

¥ 1,500,000

			%		%	
1		150.00	1.00	150.00	1.00	
2		10,500.00	70.00	2,100.00	14.00	
3		2,175.00	14.50	435.00	2.90	

			%		%	
4		2,175.00	14.50	435.00	2.90	
		15,000.00	100.00	3,120.00	20.80	--

2.

1

10.2

10.2.1

10.2.2

1

2

10.2.2 2 3

10.2.3

10.2.4

30

30

2

2,175

2020 11 3

15,000.00

12,825.00

1.

2.

3.

4.

2,175

15,000.00

12,825.00

2020 11 3

<

>

<

>

<

>

5,194,410

30% 64,373,292

1		3,397,105	83,874,522.45

2		1,797,305	44,375,460.45
		5,194,410	128,249,982.90

12,825.00

12,825.00

1.

1

2

3

4

5

6

2.

1

2

3

3.

35

4.

2020 7 7 20
20 = 20 /
20 80% 24.94 /

2020 5 20 2019 2019

2019

10

2.50

2020 7 10

2020 7 13

2019

2019

5.

36

6.

7.

30%

2020 9 30

200

2020 9 30

214,577,642.00

	/		%		/
1		51,600,000	24.05	38,700,000	--
2		34,200,000	15.94	25,650,000	2,200,000
3		27,300,000	12.72	20,475,000	--
4	JPMORG CHASE BANK,NASSOCI	9,367,281	4.37	--	--
5		8,497,536	3.96	--	--
6	CITIGR GLOBAL MARKET LIMIT	4,076,900	1.90	--	--
7	-	3,748,100	1.75	--	--
8		3,745,200	1.75	3,065,775	-
9	- -GOLDMA SACHS&CO.LLC	3,522,982	1.64	--	--
10		3,256,650	1.52	--	--

5%

34,200,000

15.94%

1. 2020 9 30

9503

2. 5%

2020

1,450,036

4,942,976

2020	9	30	1,077,024	
107,702,400			20,963.4666	21,457.7642

1		GR201761000251		-	2017.10.18- 2020.10.17
2		FDA 10033224448	-	Ion Exchange resin, Adsorbent resin	2020.10.1- 2022.09.30

2020 1-9

	2020 1-9	2019	2018	2017
	680,525,494.25	1,008,611,613.42	630,180,324.01	443,337,834.32

	2020 1-9	2019	2018	2017
	682,285,712.13	1,011,930,329.55	631,986,783.73	444,242,473.38
%	99.74%	99.67	99.71	99.80

1.

		2020 1-9	2019	2018	2017
		1,175.71	817.38	790.43	-

2.

		562,967	5,629.67	1,108	11.11	-	-
		449,385	4,493.85	247,360	2,480.28	247,360	2,478.82
		50,000	500.00	-	-	-	-
		3,251	32.51	-	-	-	-
		3,251	32.51	-	-	-	-

4.

	2020 1-9	2019	2018	2017
	168.14	283.15	264.54	245.02

5.

		2020.9.30	2019.12.31	2018.12.31	2017.12.31
		185.43	-	91.97	-
		-	477.28	-	-

				m ²		
1		2020 0015573		1,200.00		
2		2020 0015576		2,900.00		
3		2020 0015574		2,940.32		

				m ²		
4		2020 0015577		2,900.00		
5		2020 0015582		1,032.00		
6		2020 0015579		208.00		
7		2020 0015578		840.00		
8		2020 0015575		1,200.00		
9		2020 0015581		560.00		
10		2020 0015534		860.00		
11		2020 0015586		208.00		
12		2020 0015583		731.00		
13		2020 0015585		76.50		
14		2020 0015587		87.60		
15		2020 0015580		2,940.32		

				m ²		
16		2020 0015584		84.00		

2020 8 21

2,175

14.50%

435

/ 2

2

6

6

1971

600831

300005

300023

2020 8

2020 1-9

	2020 1-9	2019	2018	2017
	3,313,691.81	1,167,837.61	932,942.89	676,698.21
	7,025,164.85	4,636,961.96	2,412,720.00	718,230.56
	10,338,856.66	5,804,799.57	3,345,662.89	1,394,928.77

	http://www.mee.gov.cn/	
	http://sthjt.shaanxi.gov.cn	
http://xaepb.xa.gov.cn/		www.gsxt.gov.cn
		http://snamr.shaanxi.gov.cn
	http://scjg.xa.gov.cn	
www.gsxt.gov.cn		
		http://yjt.shaanxi.gov.cn
	http://yjglj.xa.gov.cn	
www.gsxt.gov.cn		
		12,825.00
12,825.00		

（本页无正文，为《北京德恒律师事务所关于西安蓝晓科技新材料股份有限公司向特定对象发行股票的补充法律意见（二）》之签署页）



北京德恒律师事务所

负责人：_____

王 丽

经办律师：_____

赵 杰

经办律师：_____

陈 杰

经办律师：_____

陈 杰

北京德恒律师事务所 王 丽