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2020 6 > 30

54,515.75

50,160.5

9,005.42

3,273.27

	50,160.51
	4,282.87
	54,515.75
	6,535.25

2020 6 30

				17.59				
				1.37				

				1,235.00				
				1,331.71				
				632.61			624.44	
				545.85				
				1,044.69				
				10.64				
				1,083.17				
				17.45				
				0.36				
				63.31				
				2.66				
				1,246.67				
	Ionex		ING	3.67				
			Aregenta	85.89			70.45	
	Puritech Ltd		AIB	670.34				
				50,160.51			2,252.38	
				3,539.75		2.50%	3,539.75	
				495.15		1.50%	495.15	
				27.75			27.75	
				43.59			43.59	
				176.63			176.63	
				4,282.87			4,282.87	
				54,515.75			6,535.25	

2020	6	30	2,252.38	
			2,181.93	
			1,557.49	
				624.44
		70.45		Ionex Engineering
BVBA				
			247.97	
4,034.90				

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2017 2018 2019 2020 1-6

	2020	1-6	2019	2018	2017
		4,173.36			

	2020	1-6
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2019				
	20,461.83	1,300.00		-19,161.83
	18,053.10			-18,053.10
	38,514.93	1,300.00		-37,214.93
2020 1-6				
	10,230.91	2,600.00	2,000.00 600.00	-7,630.91
	10,230.91	2,600.00		-7,630.91

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-7,630.91

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	2020 6 30	2019 12 31	2018 12 31	2017 12 31
	244,935.18	225,348.87	185,754.42	105,985.53

	2020 6 30	2019 12 31	2018 12 31	2017 12 31
	54,515.75	40,074.44	65,229.87	27,713.31
	99,409.36	97,318.51	88,907.85	24,232.76
	68,890.24	59,003.97	87,601.59	22,875.08
	40.59%	43.19%	47.86%	22.86%

2020 6 30

	54,515.75
	6,535.25
	7,046.04
	40,934.46

	2019	2018	2017
	101,193.03	63,198.68	44,424.25
	60.12%	42.26%	
	50.93%		

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2019

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2017-201950.93%

2020-2022

30%

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2020-2022

	2019		2020 2022		
			2020	2021	2022
	101,193.03	100.00%	131,550.94	171,016.22	222,321.09
	23,299.92	23.03%	30,289.90	39,376.86	51,189.92
	6,687.30	6.61%	8,693.49	11,301.54	14,692.00
	31,568.25	31.20%	41,038.73	53,350.34	69,355.45
	1,066.79	1.05%	1,386.83	1,802.88	2,343.74
	62,622.26	61.88%	81,408.94	105,831.62	137,581.11
	765.39	0.76%	995.01	1,293.51	1,681.56
	30,221.22	29.86%	39,287.59	51,073.86	66,396.02
	10,669.06	10.54%			

	2020	1-6	2019	1-6	2019	2018	2017
		-20.59		—	60.12	42.26	33.64

2017 2020

	2020		2019	
	1-6		1-6	
	27,840.37	64.09	28,577.42	52.24
	14,576.55	33.55	26,095.17	47.71
	1,025.57	2.36	28.14	0.05
	43,442.49	100.00	54,700.73	100.00

	2019		2018		2017	
	53,925.60	53.47	46,982.17	74.55	39,193.32	88.41
	46,883.24	46.48	15,508.21	24.61	4,361.19	9.84
	52.32	0.05	527.65	0.84	779.27	1.76
	100,861.16	100.00	63,018.03	100.00	44,333.78	100.00

2017 2019

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2017 2020 6
39,193.32 46,982.17

53,925.60 27,840.37
88.41%

74.55% 53.47% 64.09%

2017 2020 6

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				2017	39,193.32
2019	53,925.60			17.30%	
2017	4,361.19	2019		46,883.24	
227.87%					
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2020					
	2020	8			109,669.89
		2019			
3					
2017	2019			50.93%	
		30%	2017	2019	33.64%
42.26%	60.12%	2017	2019		50.93%
				A	2020

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0 6 30 40,934.46

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2020 6 30

	30,748.98	24,548.41	6,200.57
	35,203.45	14,474.73	20,728.72
	65,952.43	39,023.14	26,929.29

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2		10,500.00	70.00%	
3		2,175.00	14.50%	
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		15,000.00	100.00%	

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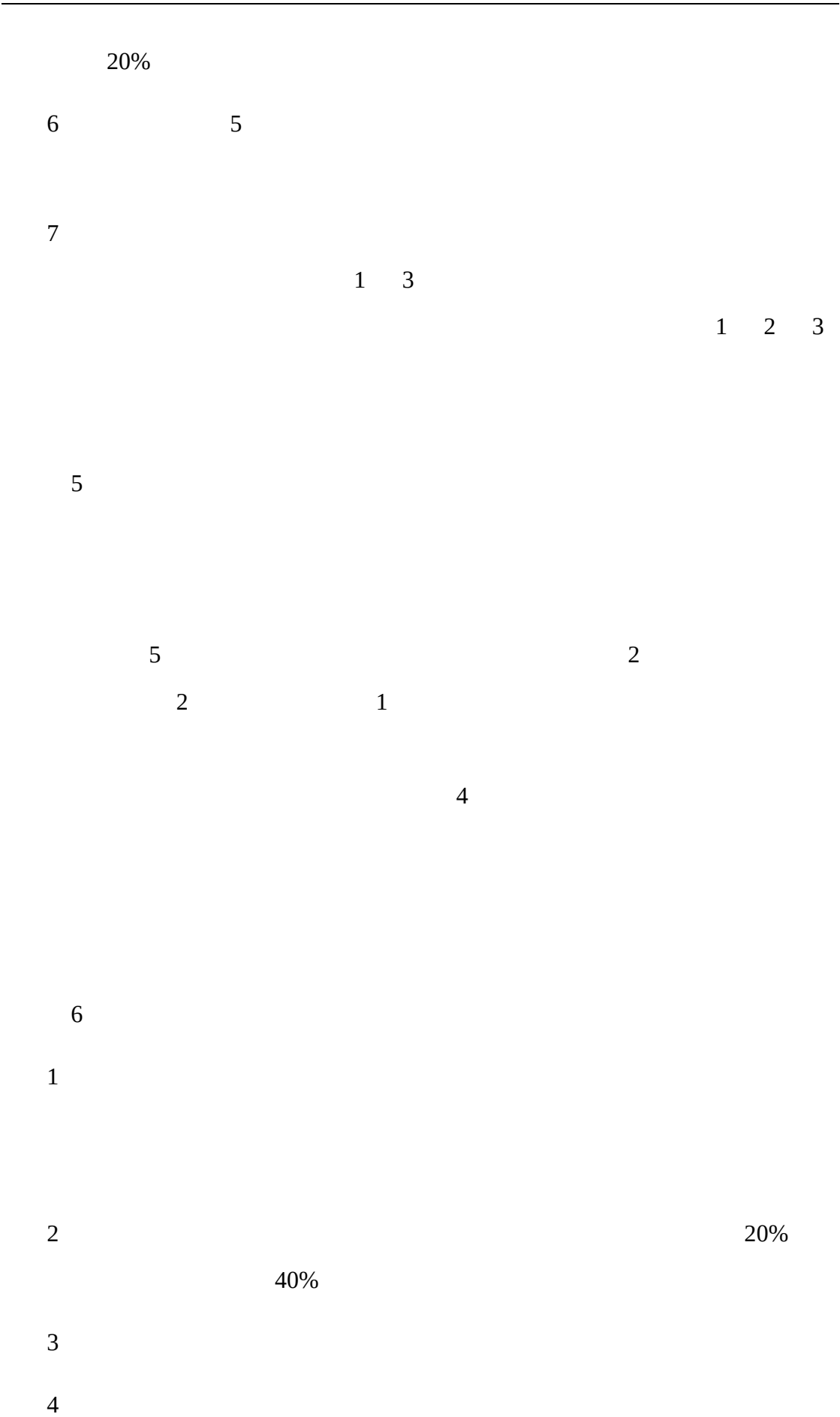
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2018	2019	2020	6
16,498.84	23,299.92	34,405.32	
0	20,081.77	19,302.04	
		1	
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2018	2019	2020	6
2018	2019	2020	1-6

	2020	1-6	2019	2018
	43,545.15	101,193.03	63,198.68	
	10,230.91	20,461.83	9,966.32	
		18,053.10		
	33,314.24	62,678.10	53,232.36	
% ¹	6.30	17.74		
	34,405.32	23,299.92	16,498.84	
	38,873.11	27,348.30	19,294.91	

	2020	1-6	2019	2018
	15,343.73		6,382.80	²
	23,529.38		20,965.50	19,294.91
%	12.23		8.66	
	4,467.79		4,048.38	2,796.07
	19,302.04		20,081.77	
	31,189.15		31,189.15	
	9,547.92		9,547.92	
	2,339.19		1,559.46	
%	89.27		32.89	30.53

1 2020 1-6 2 2020 2019 2018 2018

2 2018 27,000.00 2018 2018

15,439.07

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		2017	39,193.32	2019
53,925.60		17.30%		
	+	+		

	2017	4,361.19	2019
46,883.24	227.87%		

10% 10% 3 12 5%

			2019	2020	1-6
		20,461.83	10,230.91		2019
2020	6		6,382.80	15,343.73	
2019		2020	6		

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%

		2020 6 30 /2020 1-6	2019 12 31 /2019	2018 12 31 /2018
		73,581.31	59,926.89	63,804.59
		69,503.10	106,607.44	92,832.58
		105.87	56.21	68.73
		93,596.52	100,282.59	92,603.83
		75,537.98	207,869.06	193,786.91
		123.91	48.24	47.79
1		7,364.58	7,967.83	8,231.91
		8,111.89	43,542.73	39,383.50
		90.79	18.30	20.90
		106.85	40.92	45.81
		38,873.11	27,348.30	19,294.91
		43,545.15	83,139.93 ²	63,198.68
		89.27	32.89	30.53

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18,053.10

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45.81%

40.92%

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2018	6	3000t/a		
		3000t/a		3
1000t/a				
		467,837,314.29	1000t/a	
155,945,771.43				120
				120
		2019	2	1000t/a
		18,053.10		
31,189.15				2019
2020	6	20,081.77	19,302.04	
		3000t/a	3	1000t/a
3		2020	6	3
			2019	2020
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	2020 6 30			
	1,497.36	1,026.16	68.53	471.20
	37,375.75	3,441.63	9.21	33,934.12
	38,873.11	4,467.79	11.49	34,405.32
	2019 12 31			
	7,939.35	1,723.63	21.71	6,215.72
	19,408.95	2,324.75	11.98	17,084.20
	27,348.30	4,048.38	14.80	23,299.92
	2018 12 31			
	259.15	259.15	100.00	
	19,035.75	2,536.91	13.33	16,498.84
	19,294.91	2,796.06	14.49	16,498.84

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	2020 6 30		2019 12 31		2018 12 31	
1	32,819.82	84.43	22,332.86	81.66	14,334.57	74.29
1 2	3,053.81	7.86	2,435.05	8.90	1,528.74	7.92
2 3	1,272.49	3.27	880.89	3.22	711.27	3.69
3 5	858.51	2.21	1,073.52	3.93	2,014.49	10.44

2	3	1,272.49	58.21	4.57
3	4	552.59	8.76	1.59
4	5	305.92	15.00	4.90
5		868.48	7.67	0.88
		38,873.11	15,328.91	39.43

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	2019	3		3000t/a
			46,783.73	
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2019	2	1000t/a		
	2	1000t/a		18,053.10
			31,189.15	
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	2019	/2019	12	31	2018	/2018	12	31
				329,853.36				267,711.61
				93,682.02				53,502.84
				40,179.71				56,706.80

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3			7,000	28.57%

		30,000			
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			2019	50	2020
	50			2018	2019
	235,125.00	234,715.00		2019	50
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(本页无正文，为西安蓝晓科技新材料股份有限公司关于《西安蓝晓科技新材料股份有限公司与西南证券股份有限公司关于西安蓝晓科技新材料股份有限公司申请向特定对象发行股票的审核问询函之回复》之签章页)



西安蓝晓科技新材料股份有限公司

2020 年 10 月 13 日

(本页无正文，为西南证券股份有限公司关于《西安蓝晓科技新材料股份有限公司与西南证券股份有限公司关于西安蓝晓科技新材料股份有限公司申请向特定对象发行股票的审核问询函之回复》之签章页)



保荐机构董事长声明

本人已认真阅读《西安蓝晓科技新材料股份有限公司与西南证券股份有限公司关于西安蓝晓科技新材料股份有限公司申请向特定对象发行股票的审核问询函之回复》的全部内容，了解报告涉及问题的核查过程、本公司的申报和风险控制