



---

“

” “ ”

“

”

“

”

“ ”



“ ” “ ”

“ ” “ ” “ ”

300290 300487 IPO 300073  
603588 002271  
IPO

002660 002256 300155  
603105 IPO

603588

600179

---

300487

2001 4 5

2015 7 2

209,601,960.00

91610131726285914J

135

135

710076

3-1-4

---

86-29-81112902

86-29-88453538

www.sunresin.com

pub@sunresin.com

**1**

2020 3 31

51,600,000

24.62%

27,300,000

13.02%

**2**

2020 3 31

|  | %          |        |
|--|------------|--------|
|  | 51,600,000 | 24.62% |
|  | 34,200,000 | 16.32% |
|  | 27,300,000 | 13.02% |
|  | 4,087,700  | 1.95%  |
|  | 3,256,650  | 1.55%  |
|  | 2,870,000  | 1.37%  |

人民币210.85百万元 105.67

|   | %         |       |
|---|-----------|-------|
| - | 1,931,800 | 0.92% |
| - | 1,850,086 | 0.88% |
| - | 1,806,100 | 0.86% |

1

|            |  |           |
|------------|--|-----------|
| 38,447.65  |  |           |
|            |  |           |
| 2015-06-18 |  | 25,532.87 |
| 2019-06-06 |  | 33,404.87 |
| 13,130.83  |  |           |
| 136,       |  |           |



|  | 2020 3 31 /<br>2020 1-3 | 2019 12 31<br>/2019 | 2018 12 31<br>/2018 | 2017 12 31<br>/2017 |
|--|-------------------------|---------------------|---------------------|---------------------|
|  | 2.20                    | 5.09                | 3.98                | 3.18                |
|  | 0.78                    | 1.83                | 2.35                | 3.13                |

2020 1-3

1 2020

27 55,300

2

3

4

5

1

---

2

1

2

3

1

2

---

2020 8 7

7

7

“

”

“

”

---

---

2020

1

2

3

3-1-12

---

4

“

”

\_\_\_\_\_

1

2

3

4

---

5

6

1

2

3

---

1 2020

2 2020

$$\begin{array}{ccccccc} & & 20 & & & & \\ 20 & & = & 20 & & & / \\ 20 & & & 80\% & 24.94 & / & \end{array}$$

$$\begin{array}{ccccccc} & & & & 2019 & & \\ 2019 & & & & & & 10 \\ & 2.50 & & & 24.94 & / & 24.69 \\ / & & & & & & \end{array}$$

3 2020  
36

36

4

\_\_\_\_\_

2020

\_\_\_\_\_

1

2

30%

6,014,434

30%

62,890,399

2019

2019

10

2.50

6,014,434

6,075,333

30%

3

18

18

4

---

[2018]22

“ ”

[2018]22

3-1-17

---

1

2020

2

3

2020

4

---

5

6

7

8

| 2017      | 2018 | 2019      | 2020      | 3      |           |
|-----------|------|-----------|-----------|--------|-----------|
| 15,232.42 |      | 16,498.84 | 23,299.92 |        | 23,767.39 |
|           |      | 14.37%    | 8.88%     | 10.34% | 10.33%    |

9

---

10

10

11

12

999

13

3-1-20

---

14

FDA      KOSHER

15

---

“

”

3-1-22

---

(本页无正文,为《西南证券股份有限公司关于西安蓝晓科技新材料股份有限公司向特定对象发行股票之发行保荐书》之签字盖章页)

项目协办人:

张景峰  
张景峰

保荐代表人:

马 力  
马 力

冷和东  
冷和东

保荐业务部门负责人:

吴 坚  
吴 坚

内核负责人:

任 强  
任 强

保荐业务负责人:  
(保荐机构总裁)

吴 坚  
吴 坚

法定代表人:  
(保荐机构董事长)

廖庆轩  
廖庆轩



---

---

---

---